

Power Automate

Workflow automation across Microsoft 365 and connected applications.

HOW WE WORK

1

Map

We document the process as it actually runs today.

2

Prioritize

Candidates are ranked by value, risk, and data readiness.

3

Build

Workflows and agents are built with tightly scoped permissions.

4

Pilot

A small group runs it first so failure modes surface early.

5

Scale

The workflow rolls out with owners, monitoring, and review.

WHAT IS INCLUDED

- 01 Readiness and data governance assessment
- 02 Use case identification and prioritization
- 03 Workflow automation design and build
- 04 Copilot and agent implementation
- 05 Reporting and dashboards

TALK TO THE TEAM

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WHERE TEAMS GET STUCK

- Repetitive manual processes consuming staff time
- Interest in AI without a clear starting point
- Data spread across disconnected systems
- Concerns about data exposure when adopting AI tools

COMMON QUESTIONS

Is our data ready for AI?

An AI readiness assessment reviews permissions, data quality, and governance before tools like Copilot are enabled.

WHAT IMPROVES

- Time returned to higher-value work
- Responsible, governed AI adoption
- Faster access to insight
- Scalable, documented automations