

Power BI and Business Intelligence

Dashboards and reporting that turn data into decisions.

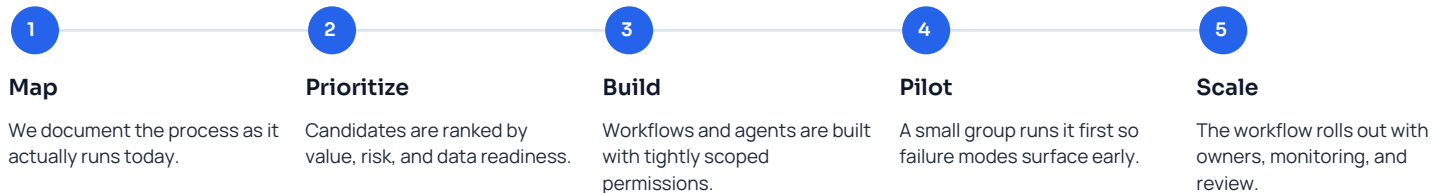


Service illustration • Ai Automation

What this service addresses

- Repetitive manual processes consuming staff time
- Interest in AI without a clear starting point
- Data spread across disconnected systems

A clear path to delivery



Included capabilities & what they mean

Capability	Practical detail
Readiness and data governance assessment	Review data quality, ownership, and permissions before enabling AI or connecting sensitive information.
Use case identification and prioritization	Choose opportunities based on business value, risk, and practical data readiness.
Workflow automation design and build	Map the current process, design integrations, and include exception handling and named owners.
Copilot and agent implementation	Configure scoped access, test with a small group, and review behavior before wider adoption.
Reporting and dashboards	Bring relevant information together so teams can make decisions from consistent business context.

Business outcomes

- Time returned to higher-value work
- Responsible, governed AI adoption
- Faster access to insight

Before we begin

Is our data ready for AI? An AI readiness assessment reviews permissions, data quality, and governance before tools like Copilot are enabled.

Scope and licensing vary by environment. Product availability and support terms are confirmed during planning.

AI AND BUSINESS AUTOMATION

Power BI and Business Intelligence: a closer look

Dashboards and reporting that turn data into decisions.

From challenge to coverage

SIGNS IT IS TIME TO ACT

- 1 Numbers that differ depending on who produced the report
- 2 Manual spreadsheet assembly before every meeting
- 3 Reports that nobody trusts or opens
- 4 Data spread across systems with no agreed definition

WHAT THE SERVICE COVERS

- Reporting requirements and KPI definition
- Data source connection and modelling
- Dashboard and report design
- Refresh, gateway, and access configuration
- Usage review and iteration

Reliable dashboards start with reliable definitions

Area	What we review	Why it matters
Data	Source ownership, quality and refresh status	Know whether the information is complete and current.
Measures	Agreed metric definitions and business questions	Avoid conflicting interpretations of the same number.
Access	Report permissions and row-level security	Give each audience the information it is authorized to see.

AI readiness covers supporting data and governance practices, not dashboard quality or Power BI licensing.

How an engagement runs

01

Discover

Review the current environment, priorities and constraints with your team.

02

Plan

Agree scope, owners, timing and how success will be reviewed.

03

Deliver

Carry out the agreed work with documented changes and checkpoints.

04

Review

Revisit results, open items and next priorities on an agreed cadence.

What good looks like

The results this service is designed to support. Actual results depend on your environment and the agreed scope.

One agreed set of numbers	Reports that update without manual assembly
Faster answers during operational decisions	Clear ownership of each metric

Questions clients ask

Can you fix the reports we already have?

Yes. We review the existing data model and refresh path first, then correct definitions, performance, and access rather than starting over.

Do you decide what we should measure?

We facilitate it. Service and finance owners define what the business needs to see; we translate that into a reliable data model and report.

Your next step

Free self-assessment AI Readiness Assessment Check data, governance and use-case readiness. massiveit.com/ai-readiness-assessment	Talk to an engineer Book a consultation Walk through your environment and get a scoped recommendation. massiveit.com/consultation • (813) 518-5454
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RELATED AI AND BUSINESS AUTOMATION SERVICES

AI Readiness Assessments • Microsoft Copilot Implementation • Microsoft Copilot Studio • Power Automate • Business Process Automation • AI Agent Development

Scope, licensing and service levels vary by environment and are confirmed in your agreement. This overview describes typical engagements, not guaranteed results.